

Shared Equity Lender Information Form

Questions? please contact Tieasha Gayle (860) 293-1101 tgayle@cljct.org

Lender and Loan Information Form			
Instructions: Lenders should complete one form for each loan.			
Address of Equity Home:			
City/Town:	State:	Zip:	
Purchase price:		Down payment:	
Loan amount:			Interest rate:
<i>Borrower(s) for this loan:</i>			
Applicant's First Name:		Date of Birth:	
Applicant's Last Name:			
Co-Applicant's First Name:		Date of Birth:	
Co-Applicant's Last Name:			
Lender/Mortgage Company Name:			
Loan Officer Name:			
Email:		Phone Number:	
Is this a 30-year fixed-rate Mortgage loan?			<input type="checkbox"/> Yes <input type="checkbox"/> No
If not, what is the loan duration and type of rate?			
What is the total monthly income of all borrowers?			\$

Please show how you calculated the total monthly income of the borrower(s):	
What is the total monthly housing financing cost for this loan? <i>This must include Principal, Interest, Taxes, and Insurance, and any other monthly repayment costs.</i>	\$
Is Lender on the list of CHFA-approved lenders?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Please provide a summary of the borrower's rights, options and obligations prior to and during default situations, including ability to cure or negotiate a resolution, and the lender's policy/process regarding giving notice to the borrower. <i>Feel free to attach a document or insert a link to a webpage.</i>	
Is the borrower seeking any additional loan/financing from the lender? <i>If yes, please describe.</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No

I certify that the information provided on this form is accurate based on information provided by the buyer and the loan officing department.

LOAN OFFICER'S NAME

LOAN OFFICER'S SIGNATURE

DATE